



European Green Transition plc (EGT) is seeking to acquire and transform distressed, revenue generating businesses across a range of sectors including the green economy.

EGT is also seeking to monetise its existing portfolio of mining projects which includes the Olserum Rare Earth project in Sweden which has the potential to be a significant contributor to the supply of critical rare earths to European markets.

AIM  
EGT

Market Cap  
c.£9.4m (04/11/25)

Share Price  
6.25p (04/11/25)

## EGT Investment Case



Significant Opportunity to  
Acquire & Transform  
Distressed Businesses



Clearly Defined M&A Strategy  
Targeting Revenue  
Generating Businesses



Experienced Team with  
Proven Track Record of  
Generating Value



Strong Cash Balance with  
No Further Committed Spend  
on Mining Projects



District Scale Olserum Rare  
Earth Project can help Reduce  
Reliance on Chinese Imports



Seeking to Monetise Olserum  
Rare Earth & Pajala Copper  
Mining Projects

## EGT's Key Acquisition Criteria

- ✓ Targeting distressed revenue generating business with clear turnaround/restructuring plan
- ✓ Focus on businesses with a near-term pathway to profitability & cash flow generation
- ✓ High-growth potential with scope to add strategic bolt-on acquisitions
- ✓ Targeting businesses with minimal technological & development risk





## EGT's Current European Assets

*Aiming to monetise our portfolio of mining projects*

### PAJALA

#### COPPER GRAPHITE PROJECT

- 100%-owned royalty free with confirmed copper and graphite zones
- Anglo American previously drilled 9 holes intersecting encouraging grades of copper
- Signed exclusive option to sell with RMC

### OLSERUM

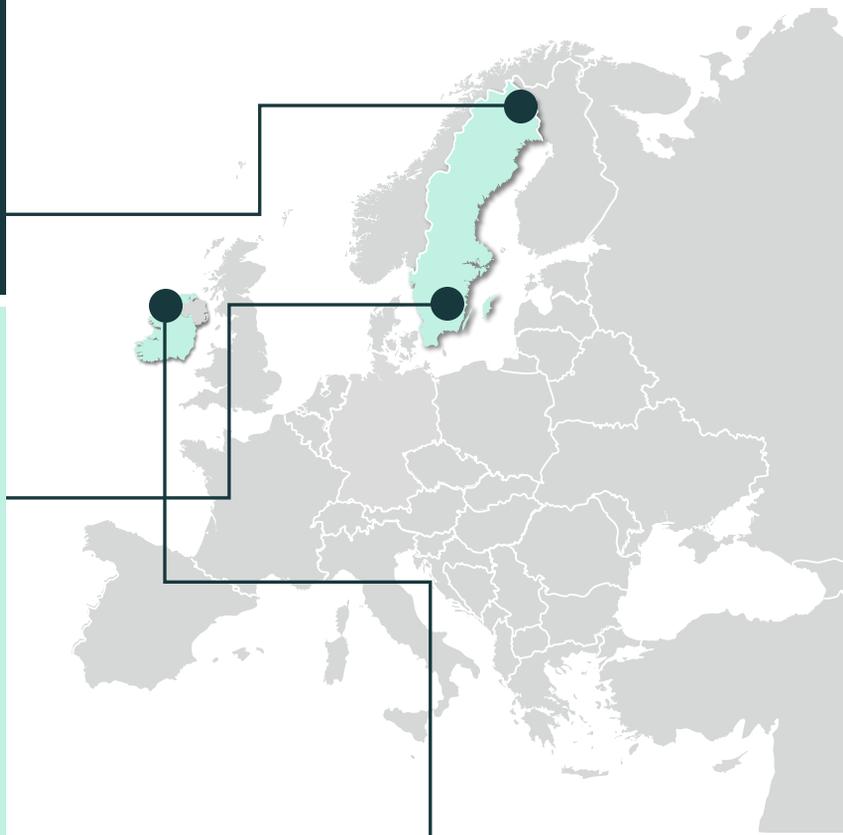
#### RARE EARTH PROJECT

- Located in southern Sweden and **100% owned by EGT**
- Designated as a Project of '**National Interest**' for REEs with historic 43-101 compliant resource estimate
- 1,500m drill program in 2024 **confirms district scale REE system**
- **Project is de-risked** for incoming acquiror/partner
- Roadmap to obtaining **25-year mining license** within 18-24 months
- **Positive metallurgical results**
- **Key licenses extended to June 2029**
- Currently **no active REE mine** in Europe presents huge opportunity
- **Monetisation discussions ongoing**

### ALTAN PEATLAND

#### CARBON CREDIT PROJECT (Option to Acquire)

- **Exclusive option** with potential to scale across NW Ireland
- **Meta, Microsoft and Google** have commenced investing in similar peatland restoration project in Ireland
- Potential to **generate carbon, biodiversity & water credits** for sale



Experienced leadership team with strong track record of success



**Cathal Friel**  
Executive Chairman  
& Co-Founder



**Jack Kelly**  
CFO



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