European Green Transition

Building a High-Growth & Profitable Critical Infrastructure Business

European Green Transition plc (AIM: EGT) is a company operating in the critical infrastructure sector focused on acquiring, integrating and scaling profitable, revenue-generating businesses across the UK and Ireland.

In 2026, EGT delivered a significant milestone in this strategy by acquiring an EBITDA profitable operation, maintenance, repairs, and remote monitoring platform business which serves over 900 onshore wind turbines across the UK & Ireland. The Company is also seeking to sell or partner its existing portfolio of non-core mining projects, including the Olserum Rare Earth Element (REE) Project in Sweden.

Critical Infrastructure Services

Focus on established, non-discretionary services across energy, water, transport & other critical infrastructure sectors

Recurring Revenue Model

Targeting businesses with long-term contracted revenue streams delivering predictable, repeatable cash flows

Capital-Light, Cash-Generative

Prioritising businesses with strong free cash flow generation and low capital intensity

Resilient Long-Term Growth

Delivering multi-year services to keep critical networks operational

Strategic M&A

Disciplined bolt-on acquisitions funded from existing cash resources & scope for modest debt facility

Progressive Dividend Policy

Committed to delivering shareholder returns through a progressive dividend policy growing at 5% pa

Group Medium-Term Financial Objectives

£50m
Group Revenue Target

Double-digit
EBITDA Margin

Wind Services Business

EGT has recently acquired its Wind Services business for £3.5m which delivers operating, maintenance, repairing and monitoring services to over 900 onshore wind turbines across the UK and Ireland.

earthmill maintenance	WEP Wind Energy Partnership Ltd.	Silverford Engineering ltd	ANEMOS Analytics
100% of shares	*85% of shares*	*85% of shares*	*79% of shares*

- ✓ Contracted O&M across UK & Ireland
- ✓ Multi-brand turbine servicing (Endurance, NPS, Vestas, WTN)
- ✓ Repowering & major component exchanges
- ✓ Turbine supply, installation & commissioning
- ✓ 24/7 monitoring, analytics & reporting

>900	£8.5m	£17m-£18m	65 Repowering
Turbines under management	Revenue in the first 6 months of 2026	Expected revenue in 2026	Heads of Terms signed & 8 projects completed

LONDON STOCK EXCHANGE

Listed on the London Stock Exchange
AIM Market
Ticker: EGT

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England • Scotland • Wales • Northern Ireland • Republic of Ireland

Key Growth Drivers

1 Repowering - growing orderbook with 65 signed head of terms

2 Expansion into sub-1MW wind farms

3 Propriety OEM IP for Endurance Wind Turbine servicing 600+ Endurance turbines across the UK

4 Geographic footprint across entire UK market provides operational advantage

Repowering Pipeline & Orderbook

~280 Qualified prospects across existing client base

65 Heads of terms signed

30 Planning approvals granted

20 Projects commenced

8 Repowers complete

Leadership Team

Cathal Friel
Co-Founder & Executive Chair

David Broadbank
Managing Director

Jack Kelly
Chief Financial Officer

Significant UK Government Policy Change

- Summer 2025 - onshore wind planning ban lifted
- March 2026 - proposal for small turbines to be allowed without planning permission for farmers, schools & industry

Geopolitical Volatility

- Growing demand for domestic energy - cost certainty and energy security critical for small businesses

Ageing Turbine Fleet

- Strong second-hand turbine market - acquire, refurbish and repower

Maximise FiT and ROC Revenues

- Optimisation extends revenue-generating life and capability

UK Deployment Targets

- UK targeting 15GW → 30GW onshore wind by 2030

Non-Core Natural Resource Projects

Seeking to monetise our multi-commodity European projects through sale or partnership

Olserum - An advanced rare earth project in Southern Sweden primed for development

Pajala - A high-grade graphite project with copper potential targeting the supply to EV battery companies

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