European
Green Transition

Building a High-Growth & Profitable Critical Infrastructure Platform

(AIM:EGT)

September 2026

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A Fast Growing Critical Infrastructure Company

1 **Critical Infrastructure**
Non-discretionary service focused businesses supporting energy, renewables and other critical infrastructure sectors

2 **Recurring Revenue Model**
Long-term contracted revenue streams delivering predictable, repeatable cash flows

3 **Capital Light, Cash Generative**
Prioritising businesses with strong free cash flow generation and low capital intensity

4 **Resilient Long-Term Growth**
Multi-year services that keep critical networks operational

5 **Strategic M&A**
Disciplined bolt-on acquisitions funded from existing cash resources & scope for modest debt facility

6 **Progressive Dividend Policy**
Committed to delivering shareholder returns through a progressive dividend policy growing at 5% per annum

AIM: EGT

FINANCIALS

£7.5m
March 2026
Fundraise — oversubscribed & upsized

Debt Free

SIGNIFICANT SHAREHOLDERS

Cathal Friel	11.5%
Roaring Water	9.3%
Premier Miton	8.99%

MARKET CAP (14/9/2026]

£36m

H1-26 Financial & Operational Highlights

1

Transformational Acquisition

Wind Services business acquired for £3.5m in February 2026 at attractive multiple

2

Strong Revenue Performance

EGT Group revenue of £6.8m in four months since completion

3

Balance Sheet Strength

£7.5m oversubscribed fundraise provides opportunity for organic and M&A growth

4

Robust Repowering Momentum

Heads of terms signed with 65 clients, plus c.280 qualified prospects in the portfolio

5

Anemos Analytics

Increased stake to 79% in advanced condition monitoring platform

H1 Financial Performance

Turnaround in Progress

£6.8m

EGT Group statutory revenue in the four months since Completion

£8.6m

Wind Services revenue in the six months to 30 June 2026; strong year-on-year growth

£1.76m

Gross Profit; c.26% gross margin since Completion

£(0.58)m

Adjusted EBITDA: H1 2025 £(0.66)m

£5.8m

Cash and cash equivalents as at 30 June 2026

£17–18m

Wind Services revenue outlook for the twelve months ending 31 December 2026

Group statutory figures reflect the four-month period since Completion; Wind Services figures cover the six months to 30 June 2026.

WIND SERVICES

£8.6m
Revenue in first 6 months of 2026

900+
TURBINES UNDER SERVICE

80
OPERATIONAL TEAM

earthmill maintenance	WEP – WIND ENERGY PARTNERSHIP LTD.	Silverford Engineering ltd
100% of shares	*85% of shares*	*85% of shares*

Core Wind Services

- Contracted O&M across UK & Ireland
- Multi-brand turbine servicing (Endurance, NPS, Vestas, WTN)
- Repowering & major component exchanges
- Turbine supply, installation & commissioning
- 24/7 monitoring, analytics & reporting

Key Growth Drivers

1. **Repowering** – replacing existing turbines with more efficient productive turbines
2. Targeting expansion into **sub-1MW wind farms** post OEM warranty
3. **Proprietary OEM IP for Endurance** Turbines provides competitive advantage for our 600+ Endurance turbines across the UK
4. **Geographic footprint across entire UK market** provides operational and competitive advantage

Repowering

A key growth driver with strong demand across the UK market

What is Repowering?

Upgrading ageing turbine components to **extend asset life by 15–20 years** and **materially lift energy output**.

Why Repowering Creates Value?

- Higher output, stronger returns per asset
- Reuses existing sites and grid connections
- Protects feed-in tariff & ROC subsidy revenues for turbine owners

£126m Repowering Opportunity for Earthmill across its Existing Client Base

A de-risked contracted pipeline highlighting multi-year earnings visibility

Each repower converts into a multi-year O&M revenue stream

Why Now: Market Drivers

UK Government Policy Change

- Summer 2025 – onshore wind planning ban lifted
- March 2026 – small turbines proposed to be permitted without planning consent

Geopolitical Volatility

- Energy security and cost certainty are driving demand for domestic generation

Ageing Turbine Fleet

- Thousands of sub-scale turbines due replacement — cheap to acquire, refurbish and repower

Maximise FiT and ROC Revenues

- Repowering extends index-linked subsidy income for years beyond original asset life

Deployment Targets

- UK must double onshore wind, 15GW → 30GW by 2030

ANEMOS

Analytics

79% interest in an Advanced Condition Monitoring & Predictive Software Platform

24/7

REAL-TIME CONDITION MONITORING

133

TURBINES UNDER CONTRACT AS AT 30 JUNE 2026

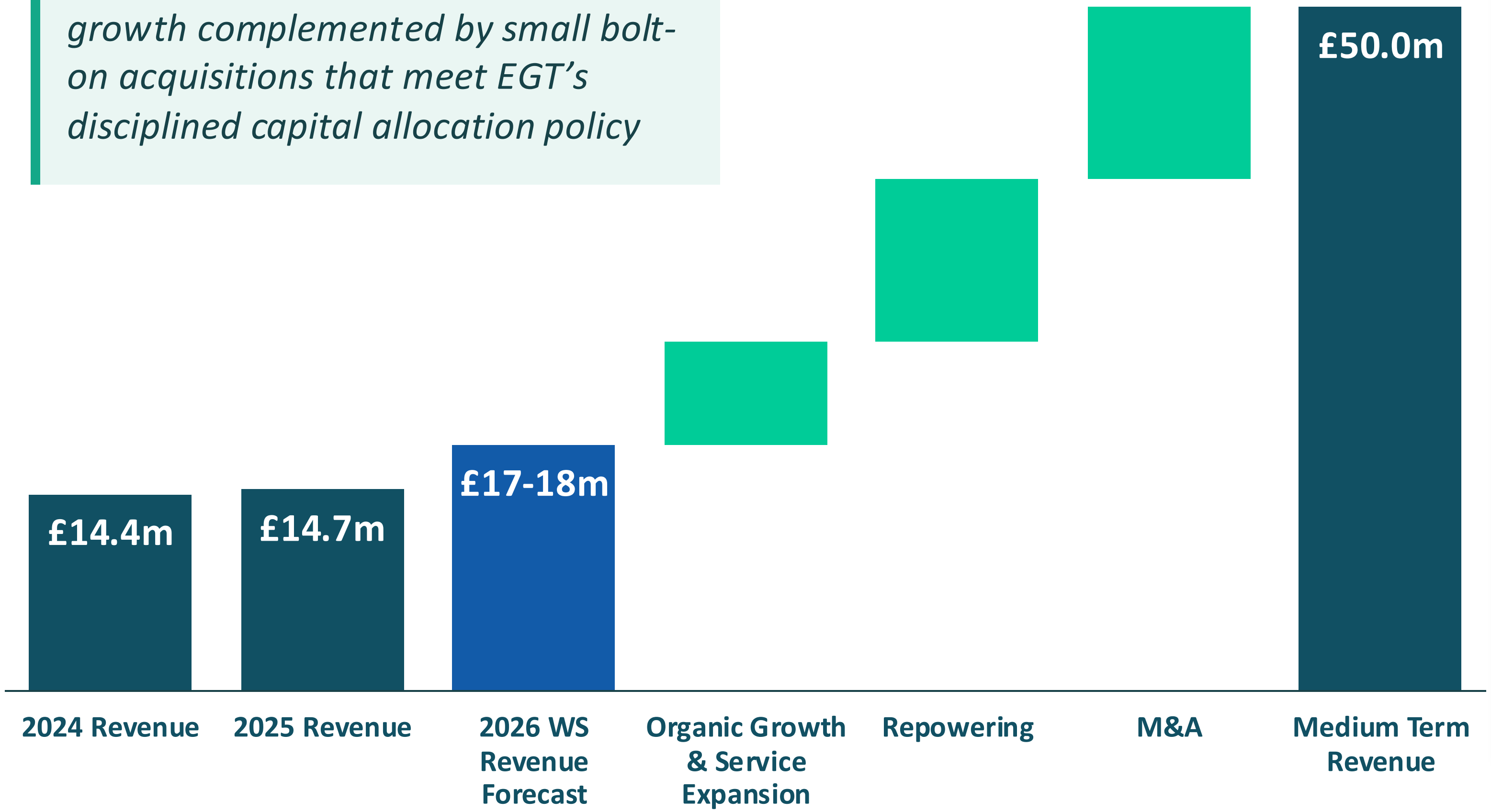
Asset Life Extension

LARGE ADDRESSABLE MARKET OF POST-OEM WARRANTY TURBINES

EGT's medium-term target of £50 million revenue and double-digit EBITDA margin

Indicative Roadmap to £50m

Strong organic and repowering growth complemented by small bolt-on acquisitions that meet EGT’s disciplined capital allocation policy



Strategic Growth Pillars

1) **Organic Growth & Service Expansion** - expanding core service offering across new and existing clients
2) **Repowering** - 65 HoTs signed – focus on orderbook delivery
3) **M&A** - small strategic bolt-on acquisitions across the critical infrastructure sector in the UK and Ireland
4) **Margin Expansion** - Focus on operational improvements and efficiencies
5) **Cash Flow Generation** - to fund progressive dividend policy targeting annual dividend growth of approx. 5%

EGT's Investment Case & Outlook

£17–18m
Wind Services revenue outlook for the twelve months ending 31 December 2026

65 Repowering Heads of Terms
signed; converting a £126m pipeline into multi-year contracted work

900 Onshore wind turbines
under contract across the UK & Ireland

New market expansion

Targeting higher value sub-1MW wind farms with institutional clients, widening the addressable base

Disciplined M&A

Bolt-on acquisitions funded from existing cash, with scope for a modest debt facility

Anemos Analytics

Supports asset life extension across a large addressable market of post-OEM turbines with scope for expansion to further markets

Monetisation of Mining Projects

Active engagement on Olserum rare earth project & Pajala copper project Sweden amid strong tailwinds for REEs and copper

Medium-Term Ambition: £50m Revenue | Double-digit EBITDA Margin


Questions

European Wind Servicing & Maintenance Market Overview

1 Expanding Market

- ~285 GW European installed capacity
- Forecast to approach 450 GW by 2030
- Driven by onshore deployment
- Long-term policy support for renewables

2 Non-Discretionary Demand

- Ageing turbine fleet driving O&M demand
- Operations & maintenance expenditure is non-discretionary
- 20-25 year asset life, often extended
- Critical to sustaining generation capacity

3 Fragmented Market Opportunity

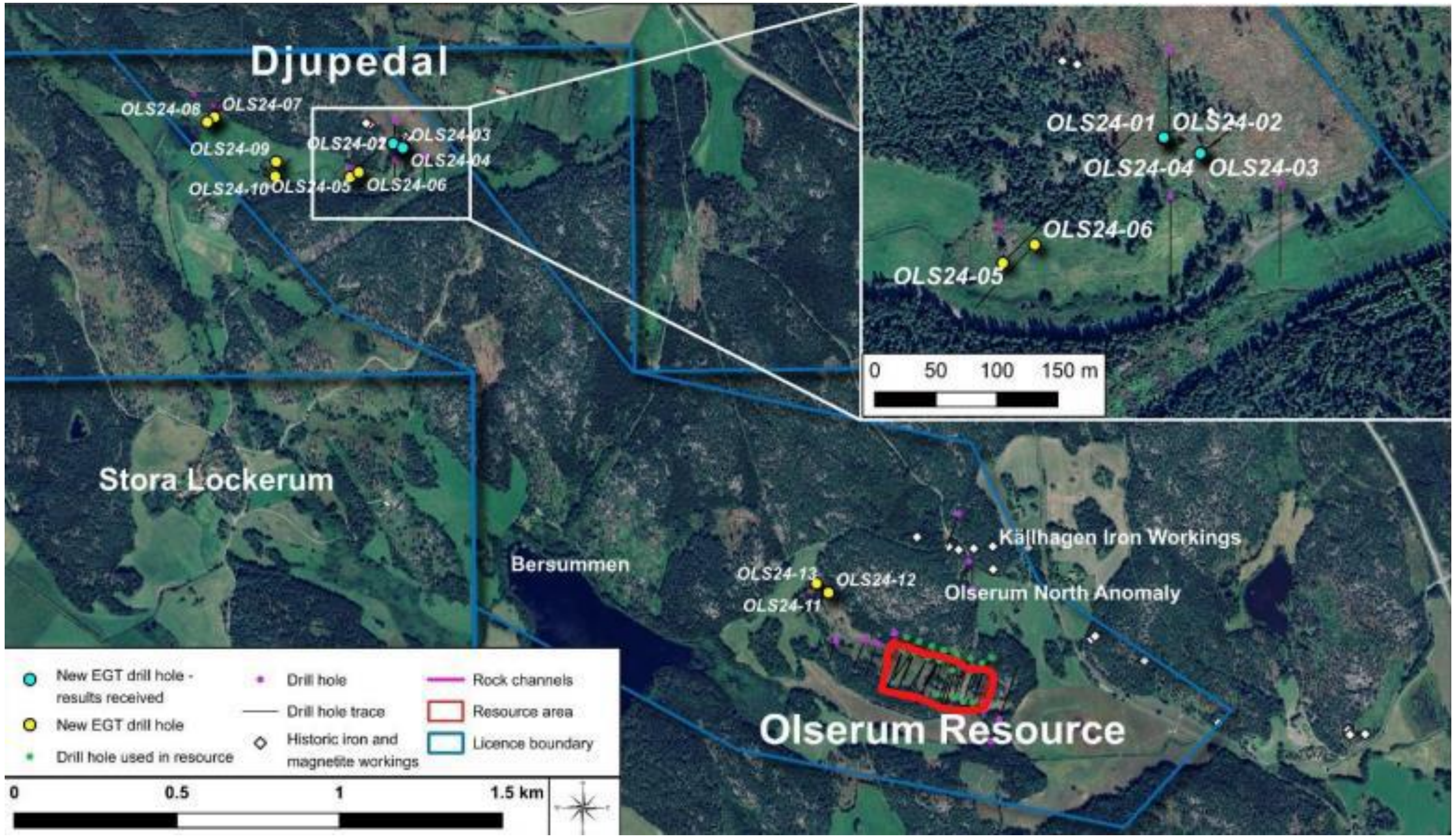
- Highly fragmented onshore services market
- Competitors: small local operators or OEM-tied providers
- Asset owners favour multi-brand specialists
- Opportunity for scaled independent providers

4 Attractive M&A Market

- Strong strategic & financial investor interest
- Renew Holdings acquired Full Circle: €60m (~10x EBITDA)
- Market forecast: ~8% CAGR over next decade
- EGT acquisition at 3.9x represents compelling value

Olserum | European REE Project

- Located in southern Sweden and **100% owned by EGT**
- Designated as a Project of '**National Interest**' for REEs with historic resource estimate
- 1,500m drill program in 2024 **confirms district scale REE system**
- **Project is de-risked** for incoming acquirer/partner
- Roadmap to obtaining **25-year mining licence**
- **Positive metallurgical results**
- **Key licenses** extended **to June 2029**
- Currently **no active REE mine** in Europe presenting a huge opportunity
- Monetisation discussions ongoing

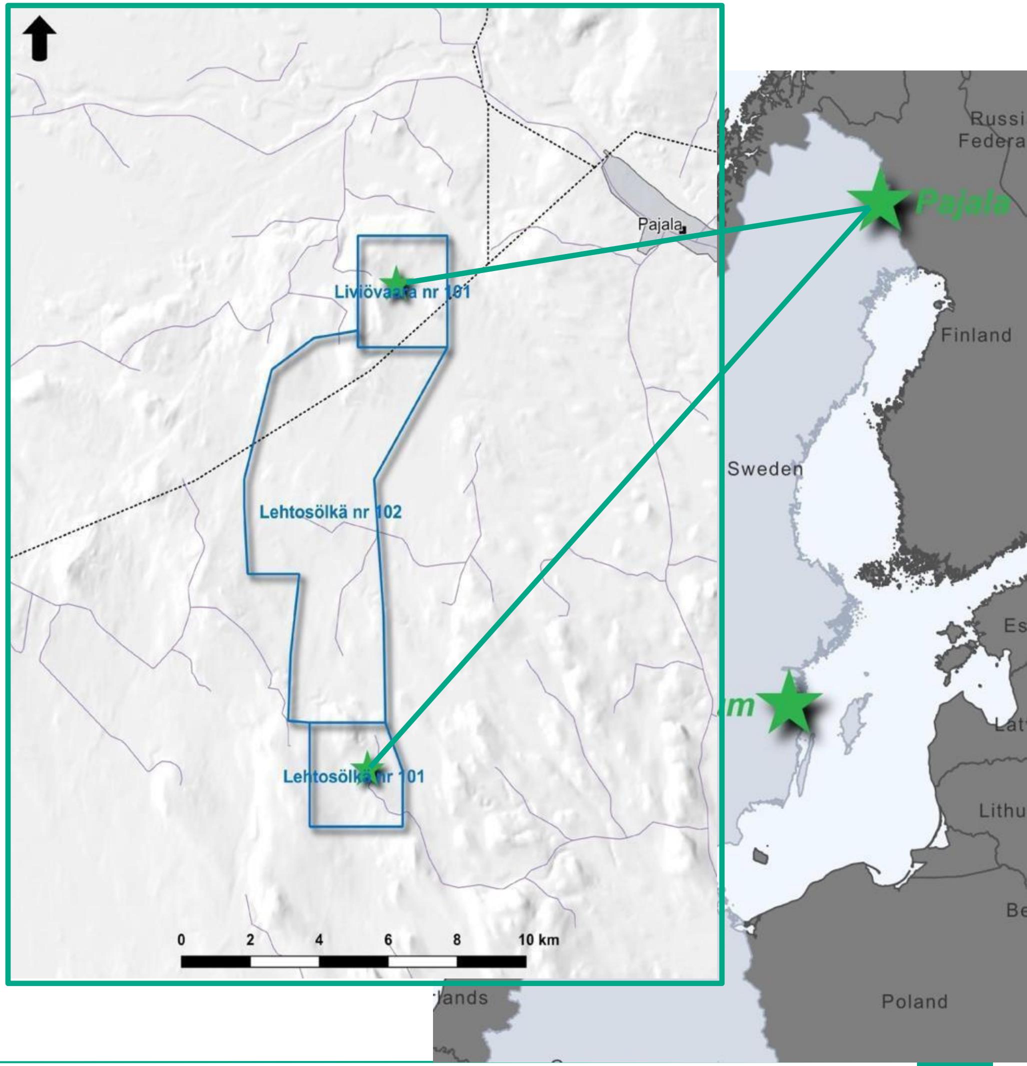


Olserum drill hole map showing EGT drill holes from 2024 drill programme

Pajala | Copper & Graphite Project

Exclusive six-month option to sell agreement signed with RMC in October 2025

- **Confirmed copper & graphite zones** from historic drilling in a poorly explored permit area of 51.17 km²
- Well-established mining regions with **abundant renewable energy** and close to infrastructure and transport
- **Exciting copper potential at Liviovaara**
  - Potential for **IOCG copper target**
  - **Significant copper mineralisation** across several holes
  - **Anglo American drilled 9 holes** for a total of 1,769m intersecting interesting grades of copper
    - e.g. 10.75m @ 0.5% Cu and 310 ppm Co (hole 01LIV009)
- **Strong copper market supporting ongoing monetisation discussions** with third parties for sale or partnership



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