European Green Transition

AIM: EGT

Building a Critical Infrastructure & Renewable Services Business



European Green Transition plc (AIM: EGT) is a company operating in the critical infrastructure and renewable services sector focused on acquiring, integrating and scaling revenue-generating businesses across the UK and Ireland.

In 2026, EGT delivered a significant milestone in this strategy by acquiring an EBITDA profitable operation, maintenance, repairs, and remote monitoring platform business which serves over 900 onshore wind turbines across the UK & Ireland.

EGT has set a medium-term group revenue target of £50 million that it intends to achieve through a combination of M&A and organic growth across the critical infrastructure and renewable services sector.

Critical Infrastructure Services
Focus on established, non-discretionary services across energy, water, transport & other critical infrastructure sectors

Recurring Revenue Model
Targeting businesses with long-term contracted revenue streams delivering predictable, repeatable cash flows

Capital-Light, Cash-Generative
Prioritising businesses with strong free cash flow generation and low capital intesity

Resilient Long-Term Growth
Delivering multi-year services to keep critical networks operational

Strategic M&A
Disciplined bolt-on acquisitions funded from existing cash resources & scope for modest debt facility

Progressive Dividend Policy
Committed to delivering shareholder returns through a progressive dividend policy growing at 5% pa

Group Medium-Term Financial Objectives

£50m
Group Revenue target

Double-digit
EBITDA margin

Wind Services Business

EGT has recently acquired its Wind Services business for £3.5m which delivers operating, maintenance, repairing and monitoring services to over 900 onshore wind turbines across the UK and Ireland.

earthmill maintenance	WEP Wind Energy Partnership Ltd.	Silverford Engineering ltd	ANEMOS Analytics
100% of shares	*85% of shares*	*85% of shares*	*79% of shares*

- ✓ Contracted O&M across UK & Ireland
- ✓ Multi-brand turbine servicing (Endurance, NPS, Vestas, WTN)
- ✓ Clients include institutional, corporate and individual turbine owners
- ✓ Repowering & major component exchanges
- ✓ Turbine supply, installation & commissioning
- ✓ 24/7 monitoring, analytics & reporting

>900
turbines under management

£8.5m
in the first 6 months of 2026

£17m-£18m
expected revenue in 2026

£126m Repowering Pipeline
Each repower converts into a multi-year O&M revenue stream

LONDON STOCK EXCHANGE

Listed on the London Stock Exchange
AIM Market
Ticker: EGT

europeangreentransition.com

European Green Transition

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England • Scotland • Wales • Northern Ireland • Republic of Ireland

Key Growth Drivers

01
Repowering - growing orderbook with 69 signed head of terms

02
Targeted expansion into sub-1MW wind farms

03
Properiety OEM IP for Endurance Wind Turbine servicing 600+ Endurance turbines across the UK

04
Geographic footprint across entire UK & Irish markets provides operational advantage

Repowering Pipeline, Orderbook & Growth Drivers



UK Government - Policy Change

- Summer 2025 - onshore wind planning ban lifted
- March 2026 - proposal for small turbines to be allowed without planning permission for farmers, schools & industry

Geopolitical Volatility

- Growing demand for domestic energy - cost certainty and energy security critical for small businesses

Ageing Turbine Fleet

- Strong second-hand turbine market - acquire, refurbish and repower

Maximise FiT and ROC Revenues

- Optimisation extends revenue-generating life and capability

UK Deployment Targets

- UK targeting 15GW → 30GW onshore wind by 2030

Leadership Team



Cathal Friel
Co-Founder & Executive Chair



David Broadbank
Managing Director



Jack Kelly
Chief Financial Officer

Non-Core Natural Resource Projects

Seeking to monetise our multi-commodity European projects through sale or partnership

- **Olserum** - An advanced rare earth project in Southern Sweden primed for development
- **Pajala** - A high-grade graphite project with copper potential targeting the supply to EV battery companies

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