European
Green Transition

Building a Critical Infrastructure & Renewable Services Platform

(AIM:EGT)

October 2026





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The EGT Team



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Co-Founder &
Executive Chair



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Managing Director,
Wind Services



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Building A Fast Growing Critical Infrastructure Company

1 Critical Infrastructure

Non-discretionary service focused businesses supporting energy, renewables and other critical infrastructure sectors

2 Recurring Revenue Model

Long-term contracted revenue streams delivering predictable, repeatable cash flows

3 Resilient Long-Term Growth

Multi-year services that keep critical networks operational

4 Capital Light, Cash Generative

Prioritising businesses with strong free cash flow generation and low capital intensity

5 Strategic M&A

Disciplined bolt-on acquisitions funded from existing cash resources with scope for modest debt facility

6 Progressive Dividend Policy

Committed to delivering shareholder returns through a progressive dividend policy growing at 5% per annum

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FINANCIALS

£7.5m

Fundraise — oversubscribed & upsized

March 2026

Debt Free

SIGNIFICANT SHAREHOLDERS

Cathal Friel	11.5%
Roaring Water	9.3%
Premier Miton	8.99%

MARKET CAP (23/10/2026]

£27m

EGT’s Wind Services Acquisition

1

Transformational Acquisition – Q1 2026

Acquired Wind Services business for £3.5m in February 2026 at attractive multiple

2

Strong H1 Revenue Performance

Group revenue of £6.8m in four months since completion - £8.6m for 6-month period*

3

Balance Sheet Strength

£7.5m oversubscribed fundraise provides opportunity for organic and M&A growth

4

Robust Repowering Momentum

Heads of terms signed with 69 clients, plus c.280 qualified prospects in the portfolio



*6-month period to 30 June 2026

EGT's Wind Services Business

1 **900+**

TURBINES UNDER SERVICE

2 **Multi-brand**

OFFERING: ENDURANCE, VESTAS, WTN, NPS

3 **O&M**

PROVIDING SERVICING, MAJOR COMPONENT & REPOWERING

4 **80**

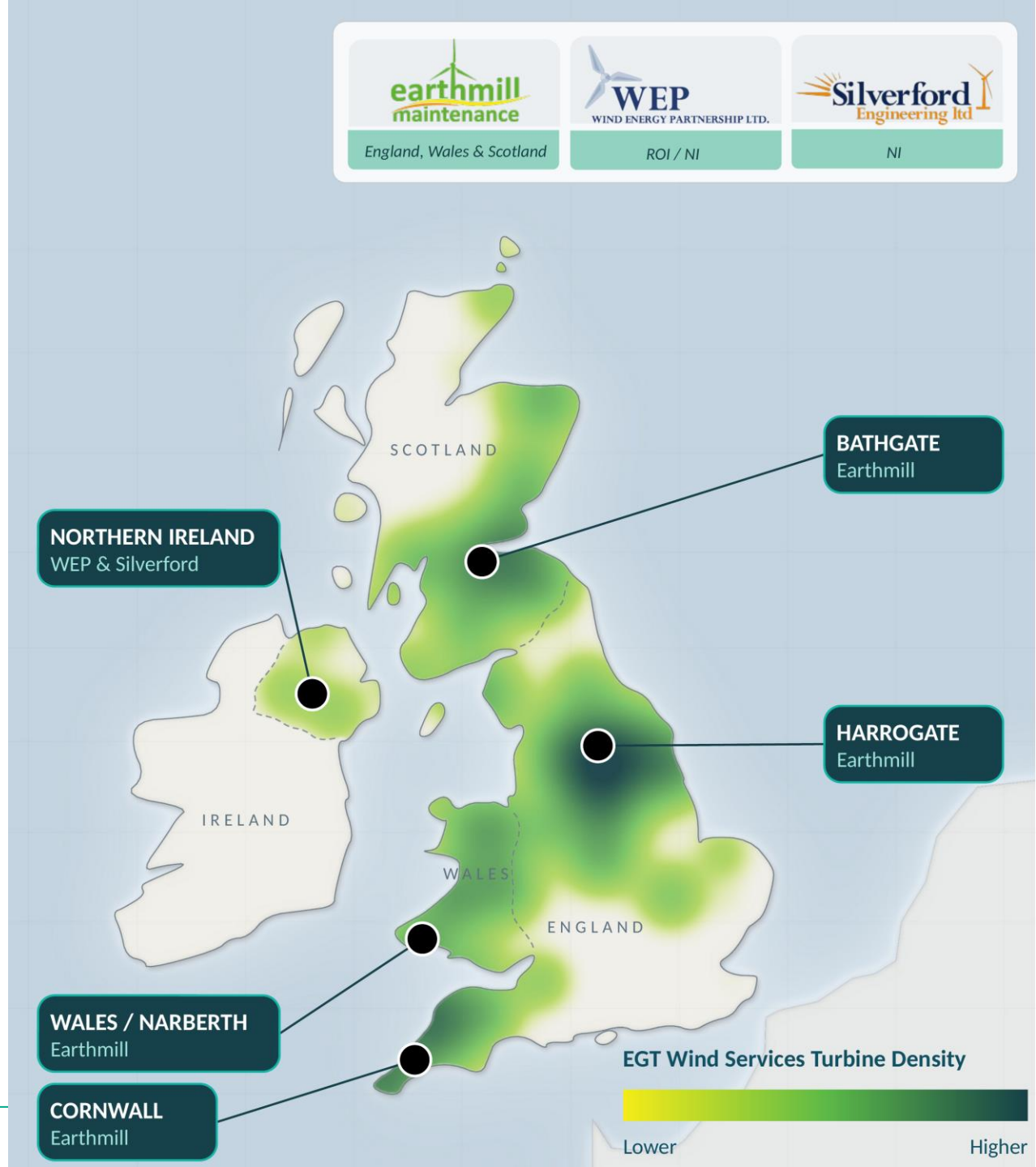
OPERATIONAL TEAM

5 **5**

LOCATIONS SPREAD ACROSS UK & IRE

6 **24/7**

MONITORING, ANALYTICS & REPORTING



Key Operational Milestones & Near-Term Growth Drivers

94
turbines

Drax Contract Renewal
Five-year O&M renewal with Drax Group plc across GB and Northern Ireland, giving revenue visibility to 2031

£126m
Estimated repowering opportunity

Repowering
c.280 qualified prospects across the existing client base. The repowering order book and pipeline are growing, with signed HOTs from 69 clients

Cornwall
new base

New South-West office
New office and workshop at Indian Queen in Cornwall provides a central base for faster engineer access and deployment across the South-West market

136
turbines

Anemos Analytics
136 turbines under contract as at 30 September 2026. Predictive maintenance and real-time asset monitoring help reduce downtime and maximise revenue

New
partnership

Battery storage partnership
Partnership with a battery storage and energy optimisation provider opening new commercial opportunities

500+
Vestas turbines

Sub-1MW Wind Farms
More than 500 Vestas turbines across c.50 UK sites are approaching the end of their OEM warranty periods, creating an opportunity to target larger onshore wind farms

Repowering

A key growth driver with strong demand across the UK market

What is Repowering?

Upgrading ageing turbine components to **extend asset life by 15–20 years** and **materially lift energy output**.

Why Repowering Creates Value?

- Higher output, stronger returns per asset
- Reuses existing sites and grid connections
- Protects feed-in tariff & ROC subsidy revenues for turbine owners



Earthmill Repowering case study: Midlands Farm



Repowering doubled annual generation

After severe storm damage caused catastrophic failure of a Vergnet 250kW turbine, a Midlands farmer needed a fast, financially viable return to generation.

Earthmill delivered a full repowering solution with a refurbished Vestas V47, downrated from 660kW to 250kW to match grid limits.

The project retained the full FiT, avoided grid upgrades and dramatically increased generation.

ANNUAL OUTPUT

937,000 kWh

from 440,000 kWh annually

ANNUAL REVENUE

£388,000/yr

from £176,000/yr

PAYBACK PERIOD

3.5 years

Plus ~3.5 further years of FiT revenue

WARRANTY

2 years

OEM-backed warranty included

Repowering – A £126m Pipeline Opportunity

Robust orderbook and pipeline across our existing client base



Each repower converts into a multi-year O&M revenue stream

Why Now: Market Drivers

1) Positive UK Government Policy Change
2) Geopolitical Volatility & Energy Security
3) Ageing Turbine Fleet
4) Maximise FiT and ROC Revenues
5) Deployment Targets – Targeting 30GW by 2030

ANEMOS

Analytics

79% interest in an Advanced Condition Monitoring & Predictive Software Platform

24/7

REAL-TIME CONDITION MONITORING

136

TURBINES UNDER CONTRACT AS AT 30 SEPTEMBER 2026

Asset Life Extension

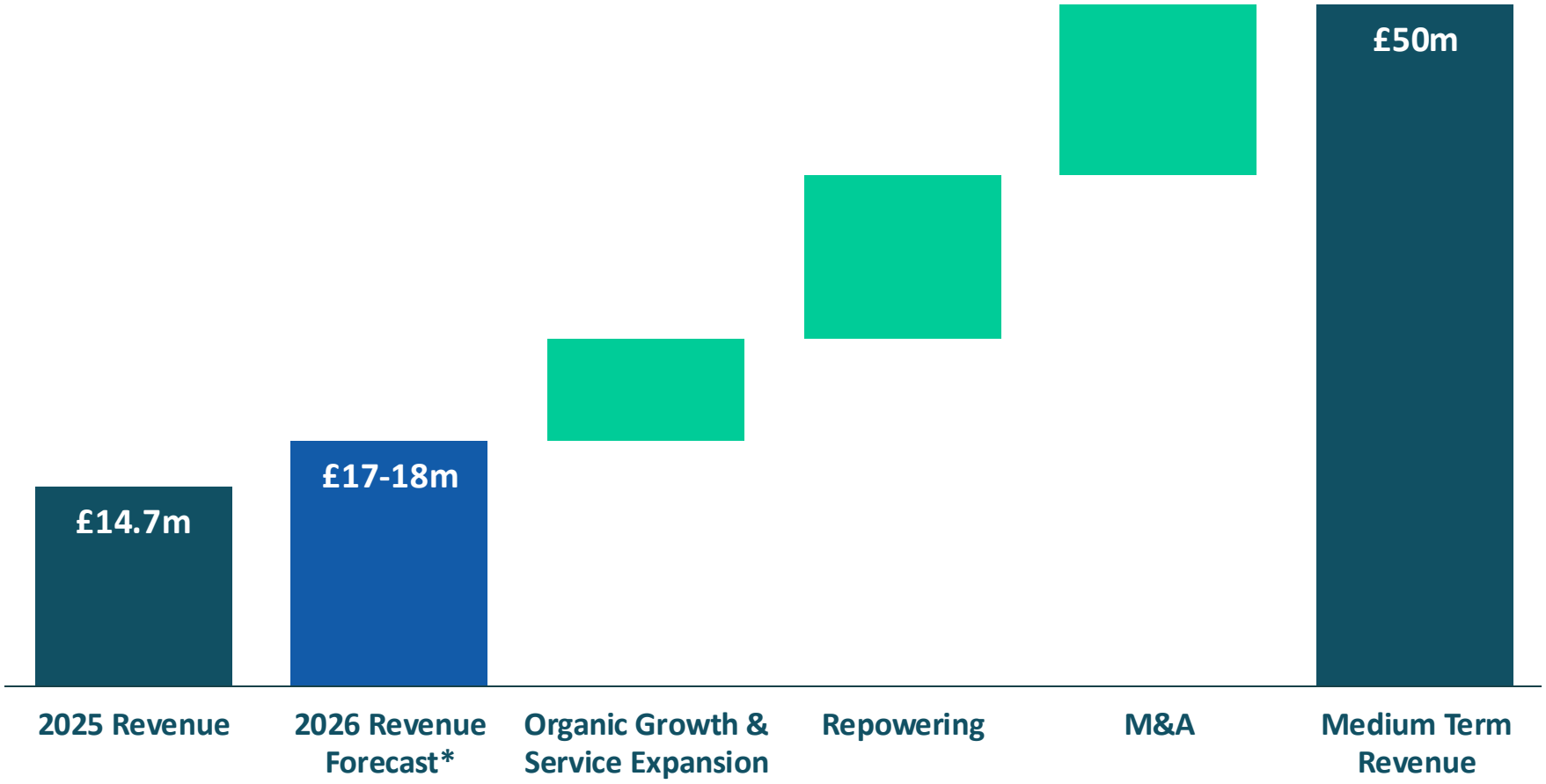
LARGE ADDRESSABLE MARKET OF POST-OEM WARRANTY TURBINES



EGT's medium-term target of £50 million revenue and double-digit EBITDA margin

Strategic Growth Drivers:

1) Organic Growth & Service Expansion
2) Repowering Growth Opportunity
3) Strategic M&A / Efficient Capital Allocation
4) Margin Expansion



*Pro-forma 12-month period to 31 December 2026

EGT’s Investment Case & Outlook

£17–18m

Wind Services revenue outlook for the twelve months ending 31 December 2026

69 Repowering Heads of Terms

signed; converting a £126m pipeline into multi-year contracted work

900+ onshore wind turbines

under contract across the UK & Ireland

New market expansion

Targeting higher value sub-1MW wind farms with institutional clients, widening the addressable base

Disciplined M&A

Bolt-on acquisitions funded from existing cash, with scope for a modest debt facility

Anemos Analytics

Supports asset life extension across a large addressable market of post-OEM turbines with scope for expansion to further markets

Monetisation of Mining Projects

Active engagement on Olserum rare earth project & Pajala copper project Sweden amid strong tailwinds for REEs and copper


Questions

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